

THE PLATFORM.

The Tavistock SIPP is provided by Morgan Lloyd SIPP Services Limited. Registered in England No. 06679257. Registered office: The Pavilions, Eden Park, Ham Green, Bristol, BS20 0DD. Morgan Lloyd SIPP Services Limited is authorised and regulated by the Financial Conduct Authority (<https://www.fca.org.uk/>).

Menu of Charges

TAVISTOCK SIPP

Self Invested Personal Pension

THE TAVISTOCK SIPP

SIPP TRUSTEE AND ADMINISTRATION SERVICES

SCHEME ADMINISTRATION	FEE
Transfers In	Free
Establishment Fee	Free
Annual Administration Fee (collected annually in advance)	£60
Annual Drawdown Fee (all crystallised clients)	£100.00
Review of Pension Income	£100.00
Settling Death Benefits	£175.00
Transfer Out	£60

All fees are subject to VAT